

Adjustments to Income - IRA Contributions

	Taxpayer	Spouse
Traditional IRA Contributions for this tax year	_____	_____
Roth IRA Contributions for this tax year	_____	_____

Higher Education Deductions and/or Credits

Complete this section if you paid interest on a qualified student loan in 2013 for qualified higher education expenses for you, your spouse, or a person who was your dependent when you took out the loan.

Taxpayer/ Spouse	Qualified Dependent Name	Amount
_____	_____	_____
_____	_____	_____

Complete this section if you paid qualified education expenses for higher education costs in 2013.

Qualified education expenses include tuition and fees required for enrollment or attendance at an eligible educational institution.

Please provide all copies of Form 1098-T.

Taxpayer/ Spouse	Student SS #	Student Name	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Job Related Moving Expenses

Complete this section if you moved to a new home because of a new principal work place.

Description of move	_____
Taxpayer/Spouse/Joint	_____
Mark if the move was due to service in the armed forces	_____
Number of miles from old home to new workplace	_____
Number of miles from old home to old workplace	_____
Mark if move is outside United States or its possessions	_____
Transportation and storage expenses	_____
Travel and lodging (not including meals)	_____
Total amount reimbursed for moving expenses	_____

Other Adjustments to Income

Alimony Paid:

Taxpayer/ Spouse	Recipient SS #	Recipient Name & Address	Amount
_____	_____	_____	_____
_____	_____	_____	_____

	Taxpayer	Spouse
Educator Expenses	_____	_____
Other adjustments:	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____